

Adèle Warchester - Quality Management Consultant

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E: adele@warchester.com

W: www.warchester.com

Contact: Adèle Warchester

T: 07709 404519

E: adele@warchester.com

Number of Consultants: 1

As Risk Manager, Client Care and Managing Partner of a city centre practice, I successfully took the firm through the Franchise process, Investors in People and Lexcel. Having qualified in 1977, I have many years experience setting up quality, compliance and risk management systems. I now advise firms nationally on all aspects of quality, professional compliance and risk management, helping many clients achieve the Lexcel accreditation and the lowest possible PI cover. I also lecture widely to the profession and offer training as part of the Lexcel package. Visit my website www.warchester.com and check out clients' testimonials.

PRACTICES SUPPORTED:

| | | |
|--|---|--|
| Sole practitioners <input checked="" type="checkbox"/> | 5-25 partners <input checked="" type="checkbox"/> | Public in-house <input checked="" type="checkbox"/> |
| 2-4 partners <input checked="" type="checkbox"/> | 26+ partners <input type="checkbox"/> | Corporate in-house <input checked="" type="checkbox"/> |



AREA OF EXPERTISE

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|--------------------------------------|-------------------------------------|
| Lexcel | <input checked="" type="checkbox"/> |
| Business planning | <input checked="" type="checkbox"/> |
| Client care | <input checked="" type="checkbox"/> |
| Complaints handling | <input checked="" type="checkbox"/> |
| File and case management | <input checked="" type="checkbox"/> |
| Financial management | <input checked="" type="checkbox"/> |
| Information communication technology | <input type="checkbox"/> |
| People management | <input checked="" type="checkbox"/> |
| Professional indemnity insurance | <input checked="" type="checkbox"/> |
| SRA and PSU visits | <input checked="" type="checkbox"/> |
| Risk management | <input checked="" type="checkbox"/> |

Advantage Business Agency

Number Three, Siskin Drive,
Middlemarch Business Park, Coventry, CV3 4FJ

T: 02476 314 431

E: rketic@advantage-ba.com

W: www.advantage-ba.com

Contact: Rudi Kesic

T: 02476 214 431

E: rketic@advantage-ba.com

Number of Consultants: 6

Advantage Business Agency is a management consulting, accounting and finance company, serving clients across the world. Combining unparalleled experience and comprehensive capabilities across many industries and business functions, and extensive work with some of the world's most successful firms, ABA collaborates with clients to help them become high-performance businesses and organisations. Our "adversity into advantage" strategy builds on our expertise in consulting to help clients perform at the highest levels so they can create sustainable value for their customers and shareholders. With a large network of specialists, we can mobilise the right consultants to help our clients improve their performance.

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Assessment North East Ltd

Business & Innovation Centre,
Sunderland SR5 2TA, United Kingdom

T: 0191 516 6919

E: gemmas@aneltd.co.uk

W: www.lexcel.co.uk

Contact: Gemma Shanks/Assessment North East Ltd

T: 0191 516 6919 / 07887 517 413

E: gemmas@aneltd.co.uk

Number of Consultants: 6

The Lexcel Experience from Assessment North East (ANE) is a tailored approach designed to ensure that your practice gains the maximum benefit from using Lexcel as a framework to improve performance and from achieving the Lexcel award. Our consultants will work with you to ensure that implementing systems will increase efficiency as well as achieving the Lexcel award.

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assessmentnortheast

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CFH Consultancy

21 Connaught Gardens, Morden,
Surrey, SM4 6DB

T: 020 8648 8653

E: CFHconsultancy@aol.com

Number of Consultants: 1

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Cherry Tree Consultancy Ltd

7 Cherry Tree Close, Hughenden Valley,
High Wycombe HP14 4LP, United Kingdom

T: 01494 564955

E: roy.slocombe@btconnect.com

Number of Consultants: 1

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CNH Development

Melville House, 3 The Greenways, Magor,
Mons NP26 3LJ, United Kingdom

T: 07785 512670

E: cnhux@enterprise.net

Number of Consultants: 1

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DG Legal

Debdale Hill House, Debdale Hill, Old Dalby,
Leics LE14 3LF, United Kingdom

T: 01664 822492

E: info@dglegal.co.uk

W: www.dglegal.co.uk

Contact: David Gilmore

T: 01664 822492

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Number of Consultants: 3

We offer a low cost service which is aimed at ensuring clients achieve Lexcel at a pace that is suitable for them. We have helped over 40 firms in the last three years through the Lexcel process and provided consultancy advice to more than 500 other firms. We also regularly provide Lexcel training on behalf of the Law Society. Our Lexcel consultancy practice is managed by Bhavni Shah, formerly a Lexcel Executive with the Law Society. Bhavni was instrumental in devising the Lexcel assessor consistency programme which ensures that the knowledge and application of Lexcel amongst assessors is consistent.

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DG.LEGAL

services for lawyers

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Enderley Consulting Limited

Enderley Consulting Limited, Enderley, Prescott,
Baschurch, Shrewsbury, SY4 2DP

Contact: Anne Austin

T: 01939 262502

E: info@enderleyconsulting.co.uk

W: www.enderleyconsulting.co.uk

Number of Consultants: 2

PRACTICES SUPPORTED:

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Eric Xuereb

130 Gordon Hill, Enfield,
Middlesex EN2 0QT United Kingdom

T: 07930 483030

E: ericxuereb@yahoo.co.uk

Contact: Eric Xuereb

T: 07930 483030

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Number of Consultants: 1

Eric Xuereb is a retired solicitor and senior legal manager with over 30 years' experience in both private practice and local government. He is also an experienced assessor for both Lexcel and BARMARK (the Bar Council's own quality assurance standard). As a Lexcel Consultant, he brings his wide experience of the legal profession and his detailed practical knowledge of what Lexcel assessors are looking for to help practices to achieve the Lexcel Standard in a timely and cost-effective way.

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Eric Xuereb

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Frances Open Consultancy

23 Cranmore Avenue,
Belfast BT9 6JH, United Kingdom

T: 02890 201375

E: mgorick@thecompliancepeople.com

Number of Consultants: 1

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Gasparini Consulting Limited

27 Freshfields, Knutsford,
Cheshire, WA16 0NW

T: 07910 438674

E: info@gaspariniconsulting.co.uk

W: www.gaspariniconsulting.co.uk

Contact: Catherine Gasparini

T: 07910 438674

E: catherine@gaspariniconsulting.co.uk

Number of Consultants: 1

Catherine Gasparini has worked within the legal profession for nearly 25 years gaining extensive experience of legal recruitment, general practice management and H.R. Her consultancy provides a wide range of pragmatic, cost effective practice management services that support law firms as they deal with the challenges that face the legal sector. This includes attaining and retaining LEXCEL accreditation and other areas of regulatory compliance. Supporting her practical experience is an MBA in Legal Practice taken at Nottingham Law School the only MBA in the UK designed specifically for the management of law firms. Initial meetings to discuss requirements are completely without obligation.

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Gerry McManus

186A Newcastle Road, Seaforde, Co Down,
Northern Ireland, BT30 8NZ

T: 07808 727061

E: gerard.g.mcmanus@btinternet.com

Contact: Gerry McManus

T: 07808 727061

E: gerard.g.mcmanus@btinternet.com

Number of Consultants: 1

Gerry is a solicitor & former partner in the firm of McManus Kearney. He has since worked as a consultant to the Law Society Of Northern Ireland & has been involved in the management of practices following Law Society intervention. He has mentored the LSNI insolvency monitoring unit & delivered CPD lectures. He is a Fellow of The Chartered Institute of Arbitration & is an accredited mediator. Gerry has been involved with a range of practices & offers knowledgeable & practical assistance to fellow solicitors in obtaining Lexcel accreditation both in Northern Ireland & the Republic of Ireland.

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Gerry McManus**AREA OF EXPERTISE**

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Hogan Financial Management

Clareview, Birdhill, Co Tipperary

T: 061 379494 / 087 2437815

E: jhogan@hoganfinancial.ie

W: <http://www.hoganfinancial.ie/>

Contact: John Hogan

T: 061-379494

E: jhogan@hoganfinancial.ie

Number of Consultants: 1

John Hogan is the first consultant based in ROI to provide Lexcel consultancy to Irish law firms. John has dealt with law firms for over over 20 years, first as financial controller to law firms and subsequently as a consultant providing financial and practice management consultancy and services. John is a former Chairman of The Institute of Legal Accountants in Ireland and provides lectures and tutorials on practice management issues.

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Jane Blackstock & Associates

Heatherlands, Haughton Lane, Shifnal,
Shropshire TF11 8HW, United Kingdom

T: 01952 460805

E: janeyb@haughtonlane.co.uk

Number of Consultants: 1

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JRS Consultants

Suite 2, Cargo Fleet Offices, Middlesbrough Rd,
Middlesbrough, TS6 6XH

T: 01642 225553

E: jrs@we-are-jrs.co.uk

W: www.jrsconsultants-uk.comm

Number of Consultants: 3

PRACTICES SUPPORTED:

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J T-W Consulting Limited

Moorcroft House, Church Hill,
Comwich TA5 2QR, United Kingdom

T: 0127 865 1110

E: enquiries@jt-wconsulting.com

W: www.jt-wconsulting.com

Contact: Cynthia Small

T: 0127 865 1110

E: Cynthia.Small@jt-wconsulting.com

Number of Consultants: 2

Established more than 12 years ago, we are business consultants specialising in the legal sector. Our Lexcel consultants are graduates with further business qualifications and experience that will enhance your own skill set. We try and make things simple for you. Most of our time is spent helping lawyers with quality management and risk management. Much of the work is done online these days but we will travel anywhere in the world for our clients. We will focus on your business performance, not just box-ticking compliance. See what our clients say about us on our Client Feedback page at www.jt-wconsulting.com.

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j t-w consulting

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Lambert Merson

Three Indian Kings House, The Quayside,
Newcastle upon Tyne NE1 3DE, United Kingdom

T: 0845 456 3565

E: info@lambertmerson.com

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Lawrisk Ltd

5 St Denis View, Pailton, Rugby,
Warwickshire CV23 0QS, United Kingdom

T: 01788 833768 / 07799 880822

E: damon@lawrisk.co.uk

W: www.lawrisk.co.uk

Contact: Damon Swindell

T: 01788 833768 / 07799 880822

E: damon@lawrisk.co.uk

Number of Consultants: 1

Damon Swindell has advised over 360 law firms on management matters and is a regular presenter and trainier on the subject. A Law Society accredited adviser for Lexcel since 1998 he now carries out assessments as well. Originally from a marketing and CRM background, he works with firms nowadays on matters concerned with risk management and compliance. He provides CPD training and is a presenter of Management Course Stage 1 & 2.

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25 Poppy Drive, Rugby, Warwickshire, CV23 0TR

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W: www.legalcomplianceservices.co.uk

Contact: Richard Robinson

T: 01788 561 661

E: richard@legalcomplianceservices.co.uk

Number of Consultants: 5

Legal Compliance Services provides bespoke regulatory compliance and risk management systems and advice to law firms. All our consultants are non-practising solicitors who have worked as compliance experts at the SRA for many years and contributed to the development of outcomes-focused regulation. We have given on-site compliance assistance to over 1,800 firms. We put in place all you need to prepare for Lexcel. We support and assist you at every stage of the process up to and beyond successful application. In addition, we will ensure you are in a position to achieve compliance with the SRA Handbook.

PRACTICES SUPPORTED:

| | | |
|--|---|--|
| Sole practitioners <input checked="" type="checkbox"/> | 5-25 partners <input checked="" type="checkbox"/> | Public in-house <input checked="" type="checkbox"/> |
| 2-4 partners <input checked="" type="checkbox"/> | 26+ partners <input checked="" type="checkbox"/> | Corporate in-house <input checked="" type="checkbox"/> |



AREA OF EXPERTISE

| | |
|--------------------------------------|-------------------------------------|
| Lexcel | <input checked="" type="checkbox"/> |
| Business planning | <input checked="" type="checkbox"/> |
| Client care | <input checked="" type="checkbox"/> |
| Complaints handling | <input checked="" type="checkbox"/> |
| File and case management | <input checked="" type="checkbox"/> |
| Financial management | <input checked="" type="checkbox"/> |
| Information communication technology | <input checked="" type="checkbox"/> |
| People management | <input checked="" type="checkbox"/> |
| Professional indemnity insurance | <input checked="" type="checkbox"/> |
| SRA and PSU visits | <input checked="" type="checkbox"/> |
| Risk management | <input checked="" type="checkbox"/> |

Legal Provision Limited

2 Stanley Street, Ormskirk, Lancashire, L39 2DH

T: 07799211726

E: andrewturner@legalprovision.co.uk

W: www.legalprovision.co.uk

Contact: Andrew Turner

T: 07799211726

E: andrewturner@legalprovision.co.uk

Number of Consultants: 1

Director, Andrew Turner Ba Law, A.Inst.L.Ex and Law Society Lexcel Consultant has worked in private practice for over 10 years. For 4 of those years Andrew has been working in a risk and regulatory compliance role supporting law firms through the UK. He has carried out auditing work on behalf of the top 5 UK lending institutions and assisted firms with issues around lender panels. In addition to Lexcel, Legal Provision also covers CQS, OFR, SRA Handbook and Code of Conduct, AML, Data Protection, Mortgage Fraud, Auditing, Client Care, PII renewal, SRA visits and Business Development.

PRACTICES SUPPORTED:

| | | |
|--|---|---|
| Sole practitioners <input checked="" type="checkbox"/> | 5-25 partners <input checked="" type="checkbox"/> | Public in-house <input type="checkbox"/> |
| 2-4 partners <input checked="" type="checkbox"/> | 26+ partners <input checked="" type="checkbox"/> | Corporate in-house <input type="checkbox"/> |

Legal Provision Limited

AREA OF EXPERTISE

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| Lexcel | <input checked="" type="checkbox"/> |
| Business planning | <input checked="" type="checkbox"/> |
| Client care | <input checked="" type="checkbox"/> |
| Complaints handling | <input checked="" type="checkbox"/> |
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| Financial management | <input type="checkbox"/> |
| Information communication technology | <input checked="" type="checkbox"/> |
| People management | <input checked="" type="checkbox"/> |
| Professional indemnity insurance | <input checked="" type="checkbox"/> |
| SRA and PSU visits | <input checked="" type="checkbox"/> |
| Risk management | <input checked="" type="checkbox"/> |

Linda Walker

One Trinity, Broad Chare,
Newcastle upon Tyne, NE1 2HF

T: 0191 279 9195

E: linda.walker@dickinson-dees.com

Number of Consultants: 1

PRACTICES SUPPORTED:

| | | | | | |
|--------------------|--------------------------|---------------|-------------------------------------|--------------------|-------------------------------------|
| Sole practitioners | <input type="checkbox"/> | 5-25 partners | <input checked="" type="checkbox"/> | Public in-house | <input checked="" type="checkbox"/> |
| 2-4 partners | <input type="checkbox"/> | 26+ partners | <input checked="" type="checkbox"/> | Corporate in-house | <input type="checkbox"/> |

AREA OF EXPERTISE

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| Lexcel | <input checked="" type="checkbox"/> |
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| Information communication technology | <input checked="" type="checkbox"/> |
| People management | <input checked="" type="checkbox"/> |
| Professional indemnity insurance | <input type="checkbox"/> |
| SRA and PSU visits | <input type="checkbox"/> |
| Risk management | <input checked="" type="checkbox"/> |

LP Consulting

1 Gleneagles Drive, Brockhall Village, Old Langho,
Lancashire BB6 8BF, United Kingdom

Contact: Isabella Hamilton-Conboy

T: 07525 183484

E: issy@theconboys.co.uk W: www.lp-consulting.co.uk

Number of Consultants: 1

PRACTICES SUPPORTED:

| | | | | | |
|--------------------|-------------------------------------|---------------|--------------------------|--------------------|-------------------------------------|
| Sole practitioners | <input checked="" type="checkbox"/> | 5-25 partners | <input type="checkbox"/> | Public in-house | <input checked="" type="checkbox"/> |
| 2-4 partners | <input checked="" type="checkbox"/> | 26+ partners | <input type="checkbox"/> | Corporate in-house | <input type="checkbox"/> |

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| SRA and PSU visits | <input type="checkbox"/> |
| Risk management | <input checked="" type="checkbox"/> |

MJA Consulting Ltd

PO Box 117, Frodsham,
Cheshire WA6 6WQ, United Kingdom

T: 01928 730237
E: mjaltd@talktalk.net

Contact: Dr Mike Jackson
T: 01928 730237
E: mjaltd@talktalk.net
W: www.mjaconsultingltd.co.uk

Number of Consultants: 1

Mike has extensive experience in the legal profession gained since 1990 when he assisted the Legal Aid Board to achieve ISO 9000 across the organisation. He has subsequently helped many legal firms to achieve Lexcel, the Solicitors Quality Mark, ISO 9001, Investors in People, and also Barmark or Quality Mark for Chambers. His style of consulting is to design individually a management system that reflects how each business operates, whilst still meeting all the Lexcel requirements. He then provides the training, project management and assistance necessary to help the firm to make it happen to a successful conclusion.

PRACTICES SUPPORTED:

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| Sole practitioners <input checked="" type="checkbox"/> | 5-25 partners <input checked="" type="checkbox"/> | Public in-house <input type="checkbox"/> |
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MJA Consulting Ltd

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| Risk management | <input checked="" type="checkbox"/> |

Modus2

29B High Street, St Mary Cray, Orpington,
Kent BR5 3NL, United Kingdom

T: 07795 100741
E: chgough1@mac.com
W: www.modus2.com

Contact: Christopher Gough
T: 07795 100741
E: chgough1@mac.com

Number of Consultants: 1

We offer law firm and legal department consultancy services including Lexcel; The Law Society's practice management standard. We also advise practices in relation to strategy, change management and information technology.

PRACTICES SUPPORTED:

| | | |
|--|---|--|
| Sole practitioners <input checked="" type="checkbox"/> | 5-25 partners <input checked="" type="checkbox"/> | Public in-house <input checked="" type="checkbox"/> |
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| SRA and PSU visits | <input checked="" type="checkbox"/> |
| Risk management | <input checked="" type="checkbox"/> |

Next Level Impact

Belfast Office, 5 Cromac Avenue,
Belfast BT7 2JA

T: 0800 221 8940

E: info@nextlevelimpact.com

W: www.nextlevelimpact.com

Contact: Fiona Rice

T: 02890 447655

E: fiona@nextlevelimpact.com

Number of Consultants: 12

Our team of specialist advisers and assessors have supported an impressive variety of firms ranging from large national practices to regional sole practitioners. We specialize in organisational change and business development and have extensive experience of Lexcel, ISO9000 and investors in People (IiP). We adopt a no nonsense approach that helps our clients to achieve practical business improvements leading to full Lexcel accreditation. Do you want to avoid overwhelm, implement real business improvement and achieve Lexcel in a practical and stream-lined manner? Please call our Senior Lexcel Consultant, Martin Rice for a free, no obligation initial chat.

PRACTICES SUPPORTED:

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| Sole practitioners <input checked="" type="checkbox"/> | 5-25 partners <input checked="" type="checkbox"/> | Public in-house <input checked="" type="checkbox"/> |
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| Risk management | <input checked="" type="checkbox"/> |

North East Business Solutions Limited

17 Cleveland View Skelton Green,
Saltburn-by-Sea, TS12 2DL

Contact: Malcolm Lawson & Stuart Bright

T: 01287 653033

E: info@nebsolutions.co.uk W: www.nebsolutions.co.uk

Number of Consultants: 2

PRACTICES SUPPORTED:

| | | |
|--|---|---|
| Sole practitioners <input checked="" type="checkbox"/> | 5-25 partners <input checked="" type="checkbox"/> | Public in-house <input checked="" type="checkbox"/> |
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| SRA and PSU visits | <input type="checkbox"/> |
| Risk management | <input checked="" type="checkbox"/> |

Otterburn Legal Consulting LLP

1 Holme View Park,
Holmfirth, HD9 3HS

T: 01484 682928

E: andrew.otterburn@otterburn.co.uk

W: www.otterburn.co.uk

Contact: Andrew Otterburn

T: 01484 682928

E: andrew.otterburn@otterburn.co.uk

Number of Consultants: 1

Andrew Otterburn has advised around 250 firms on their management and profitability, including several in connection with Lexcel. Author of "Profitability & Law Firm Management" (Law Society 2007), his latest book, "From Recession to Upturn - financial management and strategy for law firms", was published by the Law Society in 2009. He is a member of the Executive Committee of the Law Management Section; a founding member of the Law Consultancy Network; a core MBA faculty member and module leader for the Nottingham Law School MBA in Legal Practice and a lead tutor for the MMU Postgraduate Certificate in Legal Practice Management.

PRACTICES SUPPORTED:

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| People management | <input type="checkbox"/> |
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| SRA and PSU visits | <input type="checkbox"/> |
| Risk management | <input checked="" type="checkbox"/> |

PDQ Solutions Ltd

Unit 5, Mallusk Enterprise Agency,
Newtownabbey BT36 4GN, United Kingdom

T: 07867 536494

E: info@pdqsolutions.co.uk

W: www.pdqsolutions.co.uk

Number of Consultants: 2

PRACTICES SUPPORTED:

| | | |
|--|---|--|
| Sole practitioners <input checked="" type="checkbox"/> | 5-25 partners <input checked="" type="checkbox"/> | Public in-house <input type="checkbox"/> |
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| People management | <input checked="" type="checkbox"/> |
| Professional indemnity insurance | <input type="checkbox"/> |
| SRA and PSU visits | <input type="checkbox"/> |
| Risk management | <input checked="" type="checkbox"/> |

Quality & Compliance Legal

4 Victoria Road, Grappenhall,
Cheshire, WA4 2EN

T: 07545 022934 / 07712 605773

E: rcurran@qandclegal.co.uk / erobinson@qandclegal.co.uk

W: www.qandclegal.co.uk

Contact: Rebecca Curran / Elaine Robinson

T: 07545 022934 / 07712 605 773

E: rcurran@qandclegal.co.uk / erobinson@qandclegal.co.uk

Number of Consultants: 2

We are both solicitors, experienced in private practice. We have also both conducted hundreds of monitoring visits to law firms, whilst working for the SRA. Q & C Legal focuses on affordable Lexcel and regulatory support for firms and ABSs. Rebecca lectures and trains widely on OFR, Lexcel and SQM requirements and is an experienced Lexcel assessor. Elaine is uniquely positioned to offer an insight into the new regulatory regime having worked in the SRA's Supervision Unit. We are well placed to offer practical and meaningful advice and to provide your firm with a complete Lexcel and compliance consultancy service.

PRACTICES SUPPORTED:

| | | |
|--|---|--|
| Sole practitioners <input checked="" type="checkbox"/> | 5-25 partners <input checked="" type="checkbox"/> | Public in-house <input checked="" type="checkbox"/> |
| 2-4 partners <input checked="" type="checkbox"/> | 26+ partners <input checked="" type="checkbox"/> | Corporate in-house <input checked="" type="checkbox"/> |



QUALITY & COMPLIANCE LEGAL

AREA OF EXPERTISE

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|--------------------------------------|-------------------------------------|
| Lexcel | <input checked="" type="checkbox"/> |
| Business planning | <input checked="" type="checkbox"/> |
| Client care | <input checked="" type="checkbox"/> |
| Complaints handling | <input checked="" type="checkbox"/> |
| File and case management | <input checked="" type="checkbox"/> |
| Financial management | <input checked="" type="checkbox"/> |
| Information communication technology | <input type="checkbox"/> |
| People management | <input checked="" type="checkbox"/> |
| Professional indemnity insurance | <input checked="" type="checkbox"/> |
| SRA and PSU visits | <input checked="" type="checkbox"/> |
| Risk management | <input checked="" type="checkbox"/> |

Quality Rating Limited

Barn 4 South Courtyard, Dunston Business Village,
Dunston, Penkrigde ST18 9AB, United Kingdom

T: 01785 711642

E: mellis@qualityrating.co.uk

W: www.qualityrating.co.uk

Contact: Myles Ellis

T: 07769 686640

E: mellis@qualityrating.co.uk

Number of Consultants:

Quality Rating was established in 2003, to provide cost effective compliance and risk management services to the legal sector. We are specialists in our field and only provide consultancy services to law firms and insurers and funders in the legal market. Our Lexcel Consultancy service is cost effective and not only prepares firms for Lexcel accreditation but includes a review of all practices and procedures to ensure compliance with the ever-changing regulatory framework. Quality Rating will ensure that your firm is compliant with both Lexcel and the regulatory requirements of the SRA. Call today for an informal chat!

PRACTICES SUPPORTED:

| | | |
|--|---|---|
| Sole practitioners <input checked="" type="checkbox"/> | 5-25 partners <input checked="" type="checkbox"/> | Public in-house <input type="checkbox"/> |
| 2-4 partners <input checked="" type="checkbox"/> | 26+ partners <input type="checkbox"/> | Corporate in-house <input type="checkbox"/> |



AREA OF EXPERTISE

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| Lexcel | <input checked="" type="checkbox"/> |
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| People management | <input checked="" type="checkbox"/> |
| Professional indemnity insurance | <input checked="" type="checkbox"/> |
| SRA and PSU visits | <input checked="" type="checkbox"/> |
| Risk management | <input checked="" type="checkbox"/> |

Sherwood PSF Consulting Limited

Henleaze House, Harbury Road, Henleaze, Bristol BS9 4PN

T: 0117 9628889

E: lise.seager@sherwoodpsfconsulting.com

W: www.sherwoodpsfconsulting.com

Number of Consultants: 7

PRACTICES SUPPORTED:

| | | | | | |
|--------------------|-------------------------------------|---------------|-------------------------------------|--------------------|--------------------------|
| Sole practitioners | <input checked="" type="checkbox"/> | 5-25 partners | <input checked="" type="checkbox"/> | Public in-house | <input type="checkbox"/> |
| 2-4 partners | <input checked="" type="checkbox"/> | 26+ partners | <input checked="" type="checkbox"/> | Corporate in-house | <input type="checkbox"/> |

AREA OF EXPERTISE

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| Lexcel | <input checked="" type="checkbox"/> |
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| Financial management | <input type="checkbox"/> |
| Information communication technology | <input type="checkbox"/> |
| People management | <input checked="" type="checkbox"/> |
| Professional indemnity insurance | <input type="checkbox"/> |
| SRA and PSU visits | <input type="checkbox"/> |
| Risk management | <input checked="" type="checkbox"/> |

Stepchange Associates Ltd

2 Westview, Countess Cross, Colchester, Essex CO6 2HR, United Kingdom

T: 07887 583949

E: gwen@stepchange.org.uk

W: www.stepchange.org.uk

Number of Consultants: 1

PRACTICES SUPPORTED:

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|--------------------|-------------------------------------|---------------|-------------------------------------|--------------------|--------------------------|
| Sole practitioners | <input type="checkbox"/> | 5-25 partners | <input checked="" type="checkbox"/> | Public in-house | <input type="checkbox"/> |
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| People management | <input checked="" type="checkbox"/> |
| Professional indemnity insurance | <input type="checkbox"/> |
| SRA and PSU visits | <input type="checkbox"/> |
| Risk management | <input type="checkbox"/> |

St Helens Law Limited

19-27 Shaw Street, St Helens, Merseyside, WA10 1DF

T: 01744 454433

E: paul.wood@sthelenslaw.co.uk

Number of Consultants: 1

PRACTICES SUPPORTED:

| | | | | | |
|--------------------|-------------------------------------|---------------|-------------------------------------|--------------------|-------------------------------------|
| Sole practitioners | <input checked="" type="checkbox"/> | 5-25 partners | <input checked="" type="checkbox"/> | Public in-house | <input checked="" type="checkbox"/> |
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| SRA and PSU visits | <input type="checkbox"/> |
| Risk management | <input checked="" type="checkbox"/> |

Susan Sloman LLB. Compliance Consulting

Riverside Croft, Castle Lane, Garstang,
Preston, Lancashire, PR3 1RB

Contact: Susan Sloman

T: 01995 604666

E: susan.sloman@gmx.com

Number of Consultants: 1

Susan Sloman LLB. Compliance Consulting specialises in tailored Consultancy services at all stages of the Lexcel process - from the initial gap analysis through to mock assessment and everything in between. Susan has been involved with Lexcel since 2007, working primarily with small to medium sized firms, including those preparing for merger or conversion to LLP/ Ltd. status. A Solicitor (non practising), she has extensive experience within the legal education sector, and can provide in-house training to install the Standard consistently throughout a practice, together with Risk, Compliance and Practice Management support for firms.

PRACTICES SUPPORTED:

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Susan Sloman LLB

AREA OF EXPERTISE

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| Professional indemnity insurance | <input checked="" type="checkbox"/> |
| SRA and PSU visits | <input type="checkbox"/> |
| Risk management | <input checked="" type="checkbox"/> |

Trevor Hunt & Associates

54 Sandringham Way, Brierley Hill,
West Midlands DY5 3JR, United Kingdom

T: 01384 868581 / 07808 002206

E: trevor.hunt@blueyonder.co.uk

Number of Consultants: 1

PRACTICES SUPPORTED:

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|--|---|---|
| Sole practitioners <input checked="" type="checkbox"/> | 5-25 partners <input checked="" type="checkbox"/> | Public in-house <input checked="" type="checkbox"/> |
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| Risk management | <input checked="" type="checkbox"/> |

Web4Law Limited

Indemnity House, 131 Main Road, Broughton,
Chester CH1 1QG, United Kingdom

T: 0845 459 1548

E: matt@web4law.co.uk

W: www.web4law.co.uk

Contact: Matthew Moore

T: 0121 308 4813

E: matt@web4law.co.uk

Number of Consultants: 9

Web4Law director Matthew Moore was the approved Lexcel trainer for the Law Society from 1999-2007. Matthew has edited the popular Lexcel Office Procedures Manual for its last four editions and, has also contributed to the Lexcel Assessment Guide which also forms part of the Practice Excellence Kit. He has also taken part in all of the revisions processes since 1999, including on the recent International adaptation of the standard. Along with fellow directors Mike Chard and Simon Bray, and a team of expert associates, advice on Lexcel is integrated with compliance checks against the Code of Conduct and other key regulatory requirements.

PRACTICES SUPPORTED:

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