

## MEMBERS FEE STRUCTURE EXPLAINED

The below table details all processes for various Trust/CoP levels handled by Tavistock Law advisers.

Trust/CoP Level	Advice	Process	Initial Cost	Ongoing Fee
< £50,000	Automated	Fact Find & ATR completed by the Trustees online and investment recommendation letter then produced.	£500	0.65% incl. annual review & investment report
> £50,000 - £500,000	Automated & Telephone	As above plus Trustee has the option of telephone discussion with either a Paraplanner or Adviser.	£750	0.65%
> £500,000 - £1m	Automated & Telephone & Adviser	As above but Adviser completes full personal service with additional option of a meeting.	£750 online £1,250 with adviser	0.5%
> £1m	Adviser	Full Adviser Service (inclusive)	£1,250	0.5%

The below table shows the fee structure benefits for Law Society Members in comparison to Non-Law Society members.

Type of Client	Initial Fee %	Initial Fee £	Ongoing Fee %	Ongoing Fee £
Non-Law Society Member	2%	£2,000	1%	£980.00
Law Society Member	N/A	£750*	0.65%	£645.13
<b>Benefits to Members</b>		<b>£1,250</b>	<b>0.35%</b>	<b>£334.87</b>

\*£750 is a flat fee regardless of the size of the investment. We do not charge an initial fee based on a percentage of the investment.

**For more information visit [tavistocklaw.com](http://tavistocklaw.com) or call us on 0333 444 3 555.**

Investing involves risks including loss of capital. Tavistock Law is a trading style of Tavistock Private Client Limited which is authorised and regulated by the Financial Conduct Authority (FCA). Members may be performing an act regulated by the FCA by introducing clients to Tavistock Law and members should seek legal advice on their regulatory position.

